



**ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS**

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

**Regular Session Meeting Minutes**

**May 8, 2020**

Board Members Present via Webex: Dr. Quenton McCallister, Chair, OT Member  
Barbara Paulson, Public Member  
Charlene Marbs, Public Member

Board Members Absent: Dr. Donald Hosenfeld, Vice Chair, OT Member

Staff Present via Webex: Karen Whiteford, Executive Director

Legal Staff Present via Webex: Sabrina Khan, Assistant Attorney General

Location: Meeting was held via Webex due to COVID-19 concerns  
Meeting number 286 153 098

**1) CALL TO ORDER**

Dr. McCallister called the meeting to order at 1:35 p.m.

**2) ROLL CALL**

The following members were present: Quenton McCallister, Barbara Paulson, and Charlene Marbs

**3) DECLARATION OF CONFLICTS OF INTEREST**

No conflicts of interest were reported.

**4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE**

- a) June 12, 2020 – Ms. Marbs stated she may not be available.
- b) July 10, 2020 – Dr. McCallister stated he may not be available.
- c) August 14, 2020 – No conflicts reported.

**5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES**

Dr. McCallister moved the Board approved the regular session meeting minutes of March 13, 2020, and April 10, 2020. Ms. Paulson seconded the motion. The motion passed 3-0 by roll call vote.

- a) Regular Session Meeting Minutes of March 13, 2020
- b) Regular Session Meeting Minutes of April 10, 2020

**6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE**

- a) Initial Applications – Board Review

- i) Lisa Harrison

Ms. Marbs moved the Board approve Ms. Harrison's application. Dr. McCallister seconded the motion, stating that the offense was a traffic violation. The motion passed 3-0 by roll call vote.

- b) Renewal/Reinstatement Applications – Board Review  
None
- c) Limited License Applications – Board Review  
None

**7) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR**

Dr. McCallister moved the Board approve the 30 initial applications and 126 renewal/reinstatement applications in the consent agenda. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

a) Initial Applications Approved by Executive Director (30)

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008129	Baldino	Maria	5/6/2020	5/5/2022
OTH-008117*	Bauman	Jessica	4/23/2020	10/22/2020
OTA-046816*	Butler	Chantal	4/16/2020	10/15/2020
OTA-046821	Byas	Shara	4/23/2020	4/22/2022
OTH-008112	Clark	Camiel	4/23/2020	4/22/2022
OTH-008124*	Crews	Rebecca	5/4/2020	11/3/2020
OTH-008116*	Dudik	Melanie	4/23/2020	10/22/2020
OTH-008114*	Fisher	Rachel	4/23/2020	10/22/2020
OTH-008110*	Gilmore	Sarah	4/15/2020	10/14/2020
OTA-046817*	Guillen	Iliana	4/21/2020	10/20/2020
OTH-008127	Lea	Martha	5/6/2020	5/5/2022
OTH-008120	Meiklejohn	Dawn	5/4/2020	5/3/2022
OTA-046815	Murray	Cheryl	4/16/2020	4/15/2022
OTH-008119	O'Shea	Shane	5/4/2020	5/3/2022
OTH-008122*	Redmond	Darius	5/4/2020	11/3/2020
OTA-046818	Ring	Lainie	4/23/2020	4/22/2022
OTH-008126	Ryan	Annemarie	5/6/2020	5/5/2022
OTA-046822*	Savage	Clodhna	5/4/2020	11/3/2020
OTH-008123*	Simkins	Jessica	5/4/2020	11/3/2020
OTH-008128*	Simpson	Dana	5/6/2020	11/5/2020
OTH-008111*	Smith	Kristine	4/16/2020	10/15/2020
OTH-008121	Spearin	Samuel	5/4/2020	5/3/2022
OTA-046823*	Stanley	Kraig	5/4/2020	11/3/2020
OTH-008113	Swain	Emily	4/23/2020	4/22/2022
OTA-046819	Traver	Brittney	4/23/2020	4/22/2022
OTH-008125	Trockels	Kristine	5/5/2020	5/4/2022
OTA-046824*	Villanueva	Frank	5/4/2020	11/3/2020
OTH-008115	Williams	Tierney	4/23/2020	4/22/2022
OTA-046820	Yoo	Sam	4/23/2020	4/22/2022
OTH-008118	Zachai	Deena	4/23/2020	4/22/2022

\* Provisional license issued pursuant to Administrative Order 2020-01

b) Renewal/Reinstatement Applications Approved by Executive Director (126)

<b>License Number</b>	<b>Applicant Last Name</b>	<b>Applicant First Name</b>	<b>Effective Date</b>	<b>Expiration Date</b>	<b>Application Type</b>
OTH-002188	Allen	Martina	6/15/2020	6/14/2022	Renewal
OTA-005117	Alvis	Linda	4/16/2020	4/15/2022	Renewal
OTH-003741	Anderson	Brigit	6/19/2020	6/18/2022	Renewal
OTH-007477	Arias	Heather	5/11/2020	5/10/2022	Renewal
OTH-006593	Bahr	Sheila	6/6/2020	6/5/2022	Renewal
OTA-006566	Barber	Julie	5/9/2020	5/8/2022	Renewal
OTH-006616	Billings	Melanie	7/11/2020	7/10/2022	Renewal
OTH-005861	Biscante Barba	Jesusa Victoria	6/23/2020	6/22/2022	Renewal
OTA-001909	Boetel	Kristine	5/18/2020	5/17/2022	Renewal
OTH-007496	Bulson	Valerie	6/11/2020	6/10/2022	Renewal
OTA-007440	Burgan	Jerrod	4/16/2020	4/15/2022	Renewal
OTA-002499	Ceus	Marie	4/17/2020	4/16/2022	Renewal
OTA-005865	Chiantella	Victoria	6/23/2020	6/22/2022	Renewal
OTA-006597	Christopher	Erika	6/6/2020	6/5/2022	Renewal
OTA-005909	Collet	Kelly	7/14/2020	7/13/2022	Renewal
OTA-001744	Conklin	Maria	5/12/2020	5/11/2022	Renewal
OTA-001299	Conklin	Thomas	5/19/2020	5/18/2022	Renewal
OTH-000113	Cook	Jenine	6/16/2020	6/15/2022	Renewal
OTA-006569	Cortes	Sophia	5/9/2020	5/8/2022	Renewal
OTH-005835	Crum	Connie	5/12/2020	5/11/2022	Renewal
OTH-001601	Dahl	Robert	5/22/2020	5/21/2022	Renewal
OTA-046588	DeFazio	Jasa	5/11/2020	5/10/2022	Renewal
OTH-007482	Dever	Gordon	5/11/2020	5/10/2022	Renewal
OTA-006571	Dyrsten	Kendra	5/9/2020	5/8/2022	Renewal
OTH-006601	Engel	Susan	6/6/2020	6/5/2022	Renewal
OTH-007513	Ennis	Dawn	6/11/2020	6/10/2022	Renewal
OTA-006572	Fabiano	Richard	5/9/2020	5/8/2022	Renewal
OTA-005836	Fortunato	Mirinisa	5/12/2020	5/11/2022	Renewal
OTH-007481	Fritsch-Jarlsberg	Cheryl	5/11/2020	5/10/2022	Renewal
OTH-006603	Gatalica	Biljana	6/6/2020	6/5/2022	Renewal
OTH-007498	George	Kelsey	6/11/2020	6/10/2022	Renewal
OTH-005872	Georges	Erica	6/23/2020	6/22/2022	Renewal
OTH-005844	Giachetti	Amy	5/12/2020	5/11/2022	Renewal
OTH-006574	Gupta	Jyothi	6/11/2020	6/10/2022	Renewal
OTA-005832	Gustaveson	Ashley	5/7/2020	5/6/2022	Renewal
OTH-005615	Haas	Elizabeth	5/4/2020	5/3/2022	Reinstatement
OTA-005144	Haruni	Xhemile	5/21/2020	5/20/2022	Renewal
OTA-046617	Hatton	Rebecca	7/15/2020	7/14/2022	Renewal
OTA-005839	Hearns	Quiana	5/12/2020	5/11/2022	Renewal

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OTH-000567	Heaton	Marian	5/10/2020	5/9/2022	Renewal
OTH-001808	Heinemann	Monica	4/25/2020	4/24/2022	Renewal
OTH-005145	Henderson	Lindsey	5/21/2020	5/20/2022	Renewal
OTA-001906	Herrera	Efrain	5/12/2020	5/11/2022	Renewal
OTH-005833	Hodges	Susan	5/12/2020	5/11/2022	Renewal
OTH-002549	Holdren	Dina	5/15/2020	5/14/2022	Renewal
OTA-001920	Hudson	David	5/12/2020	5/11/2022	Renewal
OTH-000529	Huppert	Rebecca	5/18/2020	5/17/2022	Renewal
OTH-004587	Jensen	Michelle	5/17/2020	5/16/2022	Renewal
OTH-004166	Kaiser	Sarah	6/16/2020	6/15/2022	Renewal
OTA-005854	Karch	Amanda	5/14/2020	5/13/2022	Renewal
OTH-004146	Kauffman	Bernadette	5/19/2020	5/18/2022	Renewal
OTA-005811	Keese	Maryann	4/21/2020	4/20/2022	Renewal
OTH-007516	Kleeburg	Danielle	6/25/2020	6/24/2022	Renewal
OTH-001303	Klein	Karen	5/19/2020	5/18/2022	Renewal
OTA-003257	Kozeliski	Leann	5/17/2020	5/16/2022	Renewal
OTH-001883	Kratzer	Anita	4/22/2020	4/21/2022	Renewal
OTH-003730	Krejci	Donna	6/19/2020	6/18/2022	Renewal
OTA-005813	Laney	Amy	4/21/2020	4/20/2022	Renewal
OTA-001200	Lanman	Annette	4/12/2020	4/11/2022	Renewal
OTH-004544	Laper	Michael	3/15/2020	3/14/2022	Renewal
OTH-007537	Larson	Brandi	7/15/2020	7/14/2022	Renewal
OTH-007502	Latagliata	Lyda	6/11/2020	6/10/2022	Renewal
OTH-004578	Lau	Hok Him	5/17/2020	5/16/2022	Renewal
OTA-046598	Lawhon-Crouse	Carol	6/11/2020	6/10/2022	Renewal
OTA-007326	Lawrence	Jeremy	4/23/2020	1/15/2022	Reinstatement
OTH-002915	Lefevre	Meredith	6/24/2020	6/23/2022	Renewal
OTA-005814	Long	Clarissa	4/21/2020	4/20/2022	Renewal
OTA-005148	Lux	Stacy	5/21/2020	5/20/2022	Renewal
OTA-046615	Marotto	Monica	7/15/2020	7/14/2022	Renewal
OTH-000244	Martin	Kim	3/31/2020	3/30/2022	Renewal
OTA-001917	Mata	George	6/16/2020	6/15/2022	Renewal
OTH-000352	McCoy	Sharon	5/17/2020	5/16/2022	Renewal
OTH-007505	McCrite	Amber	6/11/2020	6/10/2022	Renewal
OTA-006609	McDowell	Catherine	6/6/2020	6/5/2022	Renewal
OTH-007540	McMurtry	Morgan	7/19/2020	7/18/2022	Renewal
OTH-000542	Menke	Janet	4/28/2020	4/27/2022	Renewal
OTA-046589	Miller	Karina	5/11/2020	5/10/2022	Renewal
OTH-001789	Miller	Marci	5/30/2020	5/29/2022	Renewal
OTA-001000	Miskell	Amy	5/2/2020	5/1/2022	Renewal

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OTA-006545	Montoya	Ashley	4/11/2020	4/10/2022	Renewal
OTA-005831	Morgan	Helena	5/2/2020	5/1/2022	Renewal
OTH-000508	Morse	Lori	4/15/2020	4/14/2022	Renewal
OTA-005851	Mullins	Sara	5/23/2020	5/22/2022	Renewal
OTA-001810	Murphy	Lisa	5/12/2020	5/11/2022	Renewal
OTA-005852	Nedley	Tamara	5/23/2020	5/22/2022	Renewal
OTA-006580	Olivas	Patrick	5/9/2020	5/8/2022	Renewal
OTA-004904	Olson	Kari	4/16/2020	4/15/2022	Renewal
OTH-000308	Paulsen	Virginia	6/24/2020	6/23/2022	Renewal
OTH-007509	Pettersen	Lori	6/11/2020	6/10/2022	Renewal
OTH-007517	Pooley	Cori	6/25/2020	6/24/2022	Renewal
OTA-005845	Ramos	Jennifer	5/12/2020	5/11/2022	Renewal
OTH-000544	Ray	Teresa	6/24/2020	6/23/2022	Renewal
OTA-006584	Reader	Jessica	5/9/2020	5/8/2022	Renewal
OTH-007486	Reed	Stephanie	5/11/2020	5/10/2022	Renewal
OTA-003249	Reedy	Susan	4/12/2020	4/11/2022	Renewal
OTH-002108	Reynolds	Michael	5/18/2020	5/17/2022	Renewal
OTA-004139	Riter	Thomas	5/19/2020	5/18/2022	Renewal
OTA-006585	Romero	Manuel	5/9/2020	5/8/2022	Renewal
OTH-004183	Rotchford	Kathryn	7/14/2020	7/13/2022	Renewal
OTH-004125	Runnings	Jeanette	4/14/2020	4/13/2022	Renewal
OTH-004605	Saalfank	Mark	6/21/2020	6/20/2022	Renewal
OTH-007528	Schmeda	Sarah	7/15/2020	7/14/2022	Renewal
OTH-002183	Slaybaugh	Donna	6/15/2020	6/14/2022	Renewal
OTH-004584	Smith	Nicole	5/17/2020	5/16/2022	Renewal
OTA-001652	Smith	Robin	5/13/2020	5/12/2022	Renewal
OTH-007511	Smith	Wanna	6/11/2020	6/10/2022	Renewal
OTA-001926	Snow	Stephanie	5/12/2020	5/11/2022	Renewal
OTH-005156	Soza	Anthony	6/12/2020	6/11/2022	Renewal
OTH-000785	Spencer	Maryellen	5/5/2020	5/4/2022	Renewal
OTA-006588	Squires	Natalie	5/9/2020	5/8/2022	Renewal
OTA-002573	Storad	Laurie	6/12/2020	6/11/2022	Renewal
OTH-001829	Tadlock	Mark	5/12/2020	5/11/2022	Renewal
OTH-004608	Tafur	Maritza	6/21/2020	6/20/2022	Renewal
OTH-004129	Taggart	Lara	5/17/2020	5/16/2022	Renewal
OTH-006645	Tennal	Anna	7/11/2020	7/10/2022	Renewal
OTH-006599	Tilley	Amber	6/6/2020	6/5/2022	Renewal
OTH-002107*	Tucker	Paula	5/16/2020	11/15/2020	Renewal
OTA-004172	Ust	Curtis	6/16/2020	6/15/2022	Renewal
OTH-007488	Vaillancourt	Kenneth	5/11/2020	5/10/2022	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-007512	Valletta	Lisa	6/11/2020	6/10/2022	Renewal
OTH-006590	Van Dame	Victoria	5/9/2020	5/8/2022	Renewal
OTA-005853	Wallace	Keith	6/3/2020	6/2/2022	Renewal
OTH-005895	Walworth	Chelsey	6/23/2020	6/22/2022	Renewal
OTA-000941	Webster	Cindy	4/17/2020	4/16/2022	Renewal
OTH-000784	Weiman-Hendrickson	Barbara	5/18/2020	5/17/2022	Renewal
OTH-003202	Whitaker	Jennifer	5/17/2020	5/16/2022	Renewal

*\* Provisional license issued pursuant to Administrative Order 2020-01*

**8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE**

- a) Initial Review of New Complaints  
None

**9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS**

- a) COVID-19-Related License Requirement Waivers

Ms. Whiteford stated that the following waivers had been granted to-date:

- Temporary fingerprint waivers - 18 granted, resulting in issuance of six-month provisional licenses to those applicants.
- Fee waivers for both initial and renewal applications - 14 granted.
- NBCOT exam waivers - 18 pending.
- Continuing education waivers - 7 granted and 12 in the queue. Ms. Whiteford explained that this waiver results in a six-month extension letter to licensees.

- b) 2020 54<sup>th</sup> Legislature – Second Regular Session – Status

Ms. Whiteford stated that the status of the legislative session was still to be determined and that the legislature will likely vote to adjourn, meaning the four bills listed will die. She further stated that the Governor's office is aware that telemedicine is an extremely important issue that needs to be addressed, and that stakeholders have been asked to contact the Governor's office to pursue including HB2536 in the possible special session being held in the summer or an extension to the current executive order allowing telemedicine.

- i) HB2288 – state licensing; fee waiver
- ii) HB2536 – telemedicine; health care providers
- iii) HB2809 – professional licensure fees; waiver; reduction
- iv) SB1074 – occupational therapists; fingerprint clearance cards

- c) Open Board Member Position – Status Update

Ms. Whiteford stated she did not have an updated on the status of the open position.

**10) AGENDA ITEMS FOR NEXT MEETING**

- a) Open Board Member Position – Status Update

**11) CALL TO THE PUBLIC**

No members of the public chose to speak.

**12) ADJOURNMENT**

There being no further business, the meeting adjourned at 1:48 p.m.